



Optos *Advance*TM Edit Patient Study Same Patient with Two IDs



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Purpose

This document will provide guidance on how to combine studies for a patient with two different Patient IDs in Optos*Advance*.

Users must have the Edit Patient Study privilege to combine patient studies.

Edit Patient Study

- 1 | Login to Optos*Advance*
- 2 | Search for the patient by name on the Patient Directory screen. Notice in the sample below you have the same patient with two different ID numbers
- 3 | Right-click the study with the Patient ID that requires updating, then select **Edit Patient/Study**

Patient's Name	Patient ID	Performed On
*Cataract		
Cataract, Cathy	100021	Mar 23, 2020 5:52:11 PM
Cataract, Cathy	CC0001	Mar 24, 2020 5:52:11 PM
Cataract, Cathy	CC0001	Mar 3, 2020 5:52:11 PM
Cataract, Cathy	CC0001	Feb 25, 2000 5:52:11 PM

- 4 | Edit the Patient ID to match the correct, unique Patient ID number. (Optos generated ID numbers from Vantage are not unique)



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Before

Attribute	Value
Patients Name	Cataract, Cathy
Patient Id	CC0001
Issuer Of Patient Id	
Patients Sex	F
Patients Birth Date	19860405
Study Id	
Study Date	
Accession Number	
Referring Physicians Name	
Study Description	

Additional attributes...
 Copy to new study
 Apply changes to all studies for the same patient
 Delete original instances
 Deidentify

Note, no other attributes will be modified.

Reconcile... Save Cancel

After

Attribute	Value
Patients Name	Cataract, Cathy
Patient Id	100021
Issuer Of Patient Id	
Patients Sex	M
Patients Birth Date	19860405
Study Id	
Study Date	
Accession Number	
Referring Physicians Name	
Study Description	

Additional attributes...
 Copy to new study
 Apply changes to all studies for the same patient
 Delete original instances
 Deidentify

Note, no other attributes will be modified.

Reconcile... Save Cancel

- 5 | To apply your changes to all studies for this patient, select **Apply changes to all studies for the same patient**
- 6 | Select **Save**
- 7 | You will receive a warning that the action will permanently change the image files and the change cannot be undone. Click **Continue** to proceed

WARNING

The action will permanently change the image files and the change cannot be undone. Click Continue to proceed or Cancel to terminate.
Note: some information such as presentation, annotation, bookmark, key images etc. may be lost.

Continue Cancel



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Verify Edit Complete

Patient Directory will look like this after edit is complete.

Patient's Name	Patient ID	Performed On
cataract		
Cataract, Cathy	100021	Mar 24, 2020 5:52:11 PM
Cataract, Cathy	100021	Mar 23, 2020 5:52:11 PM
Cataract, Cathy	100021	Mar 3, 2020 5:52:11 PM
Cataract, Cathy	100021	Feb 25, 2000 5:52:11 PM



Optos UK/Europe
+44 (0)1383 843350
ics@optos.com

Optos North America
800 854 3039
usinfo@optos.com

Optos DACH
DE: 0800 72 36 805
AT: 0800 24 48 86
CH: 0800 55 87 39
ics@optos.com

Optos Australia
+618 8444 6500
auinfo@optos.com

Contact us:

